

ANNEXURE I-1

The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **APIS India Limited (Amalgamated Company)**

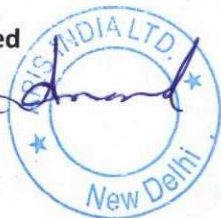
(Rs. in Lakhs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	551.01	551.01	551.01
Reserves and surplus	6,848.73	5,938.88	4,820.96
Carry forward losses	-	-	-
Net Worth	7,399.74	6,489.99	5,371.97
Miscellaneous Expenditure	-	-	-
Secured Loans	6,240.33	5,206.73	5,722.72
Unsecured Loans	264.95	249.07	354.65
Fixed Assets*	1,640.80	1,502.11	1,311.06
Income from Operations	22,471.47	19,562.81	16,274.70
Total Income	22,502.12	19,667.80	16,360.88
Total Expenditure	21,253.42	18,024.64	14,880.54
Profit before Tax	1,248.70	1,643.16	1,480.34
Profit after Tax	927.61	1,134.18	1,017.53
Cash profit	1,207.93	1,348.80	1,200.15
EPS	16.83	20.58	18.47
Book value	134.29	117.78	97.49

*Includes Capital work-in progress.

For APIS India Limited


 Amit Anand
 (Managing Director)
 DIN: 00951321



Date: 26 June, 2019

Place: New Delhi

APIS Natural Products Private Limited

ANNEXURE I-2

The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

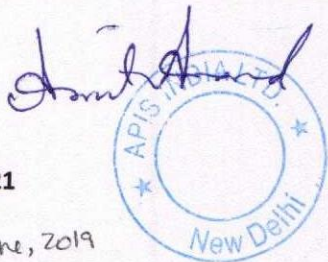
Name of the Company: **APIS Naturals Products Private Limited (Amalgamating Company 1)**

(Rs. in Lakhs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	1.60	1.60	1.60
Reserves and surplus	66.43	57.56	49.99
Carry forward losses	-	-	-
Net Worth	68.03	59.16	51.59
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	-	-
Fixed Assets	.03	0.03	0.03
Income from Operations	-	-	-
Total Income	9.92	9.28	9.49
Total Expenditure	0.10	1.08	1.38
Profit before Tax	9.81	8.20	8.11
Profit after Tax	8.87	7.57	7.51
Cash profit	8.87	7.57	7.51
EPS	55.44	47.20	46.79
Book value	431.44	368.83	321.63

For APIS Naturals Products Private Limited

Amit Anand
(Director)
DIN: 00951321



Date: 26 June, 2019

Place: New Delhi

Regd. Off.: Village Bhoglanear New Grain Market Rajpura Town
Distt. Patiala Punjab-140 401
Contact No. : 011-43206602
Email : vikasc@apisindia.com

Modern Herbals Private Limited

ANNEXURE I-3

The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Modern Herbals Private Limited (Amalgamating Company 2)**

(Rs. in Lakhs)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	16.32	16.32	16.32
Reserves and surplus	70.46	60.63	51.40
Carry forward losses	-	-	-
Net Worth	86.78	76.95	67.72
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	-	-
Fixed Assets	0.02	0.02	0.02
Income from Operations	-	-	-
Total Income	11.74	11.17	10.65
Total Expenditure	1.20	1.28	1.59
Profit before Tax	10.54	9.89	9.06
Profit after Tax	9.83	9.24	8.64
Cash profit	9.83	9.24	8.64
EPS	6.02	5.66	5.29
Book value	53.17	47.15	41.49

For Modern Herbals Private Limited


Amit Anand
Director
DIN: 00951321



Date: 26 June, 2019
Place: New Delhi

Regd. Off.: 18/32, East Patel Nagar, New Delhi-110 008 (INDIA)
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